Introducing ReturnsCenter

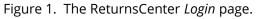
ReturnsCenter is a powerful, easy to use, web application that simplifies the process of scheduling and tracking product your returns.

This quick start guide provides an overview of the basic operation and features of the ReturnsCenter application. It assumes that you are familiar with the hardware platform you will use to access the application (computer, tablet, or smartphone), and the basics of browsing the Internet on that device.

The Login page

To reach the ReturnsCenter *Login* page (shown in Figure 1 below), open a browser window and point it to **https://bc-customer.returns.io**.

\leftrightarrow \rightarrow C $($ https://bc-customer.returns.io/#!Login					X	x • • • •
© Bluecrest					Returns C	enter
Login						
	To get started, we'll nee Email Password	ed a little information	Request Account	Q Continue		
English						



The form in the center of the *Login* page is used to enter account credentials (see Figure 2 below for details). Also included on the form are links for requesting a new account (*Request Account*) and for updating a user's password (*Forgot Password?*). In the lower left of the page, the language icon may be selected to change the language setting from English to Spanish, French, or German.

To get started, we'll need	d a little information		
Email			
Password			
	Forgot Password?	Request Account	Q Continue

Figure 2. Login form details.

Logging In

If you already have a ReturnsCenter account, simply enter your email address and password into the provided fields, then enter return on your keyboard or click the <u>Continue</u> button on the form to complete the login process.

Note that password information is case-sensitive. If you experience trouble logging in, please check to ensure Caps Lock is not enabled on your keyboard.

Creating a new account

Select the <u>Request Account</u> link to display the form shown in Figure 3. Once the required information is entered, use the <u>Submit</u> button to send the data to the ReturnsCenter servers for validation. You will then be prompted to create a password and logged into the application.

First Name *	
Last Name *	
Phone Number *	
Email *	
Customer Number *	
Billing Zip Code *	
	* Indicates a required field
Return To Login Page	Submit

Figure 3. New account request form.

Updating your password

If you forget your password, simply select the <u>Forgot Password?</u> link on the login form. You will then see the information shown in Figure 4.

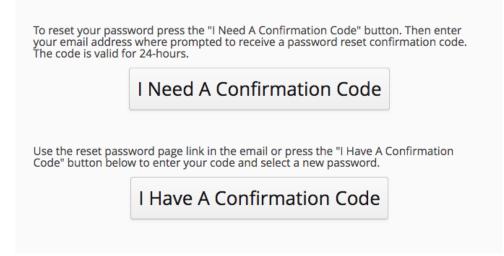


Figure 4. Forgot Password page.

Selecting a new password is a four-step process:

- 1. Click or tap the *I Need A Confirmation Code* button to begin the process. You will be asked to enter the email address associated with your account.
- 2. You will receive an email titled "Password Reset Confirmation Code". This email contains a secure link for resetting your password. This link and the confirmation code are valid for 24-hours.
- 3. Open the email and click the <u>reset password page</u> link to open a browser tab to the *Lost Password Confirmation Code* page, or return to the *Forgot Password?* page, tap the <u>I Have A Confirmation Code</u> button, and enter your confirmation code.
- 4. Verify your email address and confirmation code, then enter and confirm your new password.

Dashboard page

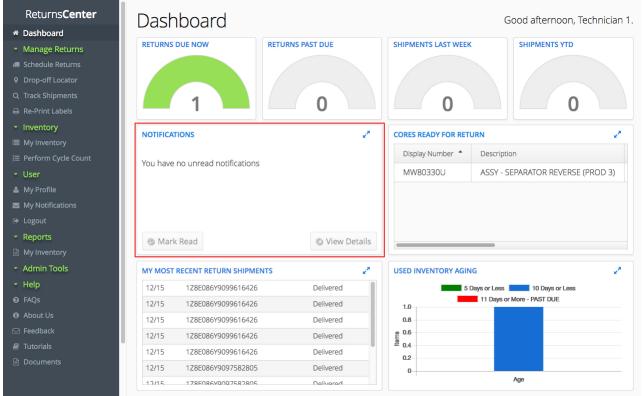


Figure 5. The Dashboard page.

After successfully logging in, users arrive on the application's *Dashboard* page. The dashboard offers overview information about your company's return shipments and defective parts waiting to be returned for credit.

In the top row, there are gauges identifying the number of defective parts waiting to be returned for core credit, the status of your return shipments, and the number of return shipments your company has returned year-to-date.

The *Notifications* widget (center-left) displays messages of interest, including information about your account, software changes, and other important notices. To dismiss a notification, click the <u>Mark Read</u> button. For messages that exceed the box size, use the <u>View Details</u> button to see an expanded view of the message. Note that once a message is marked as read, it is no longer displayed in the dashboard's Notifications widget, but the message can still be viewed on your My Notifications page.

The *Cores Ready For Return* widget (center-right) lists parts requiring a defective part return as part of a "core exchange" transaction.

On the bottom row of the dashboard, the widget on the left lists details about your company's most recent return shipments, and the widget on the right identifies how long defective cores have been waiting for their return to be scheduled.

The application's navigation menu is on the left side of each page. Use the menu to move between the various pages of the ReturnsCenter application.

Logout (exit the application)

Select *Logout* from the menu to exit the ReturnsCenter application.

The Manage Returns section

The **Manage Returns** section the menu includes pages for scheduling, dropping off, and tracking return shipments.

Schedule Returns page

ELECT A LOCAT	ION						3 SHIPMENT INFO	RMATION				
ample Comp	any - Cl	JSEXAMP	LE			~						
ETURNABLE IN	VENTOR	Y					NO F	PARTS SC	HEDUL	D FOR	SHIPME	INT
Part Number	Qty	Status	Description	Sales Order #	Purchase Orde	er #						
All	All ~	All 🗸	All	All	All							
				R THIS TABL	E YEI.							
				K THIS IADL	E YEI.							

Figure 6. The Schedule Returns page.

The *Schedule Returns* page is used to create return shipments and generate the necessary tracking labels and packing slips for each carton in a shipment. All parts returned to BlueCrest as part of a core exchange, for credit, restocking, or recycling must be processed using this page to ensure proper crediting.

Scheduling a return shipment is a three-step process as shown in Figure 6 (above) and described below:

• Select a Location



Figure 7. Location Combo Box.

The process begins with identifying your business location. By default, each user is associated with a single business location and that location is pre-selected for you when the page is loaded. If your user account is linked to multiple locations, you must select the specific location for your return from the combo box (Note: Associating multiple business locations with a user account is done on the *My Profile* page, which is described in the **User** section of this guide).

Parts Available To Return

All R784000ABCU Y482045U	All ~ 4	All 🗸 Used	All PRINT ENGINE TURBOJ	All	All
	4	Used			
Y482045U			FRINT ENGINE TORBOJ	SO777777	PO777777
	5	Used	ASSY ESMC PLUS	SO8888888	PO8888888

Figure 8. Returnable parts table.

The second step of the process is viewing and adding parts for return. Used parts may be returned as part of a core exchange or for recycling, and new parts may be returned for restocking or to address an issue with the order you received (i.e., wrong part number received, incorrect quantity, shipment damage, etc.).

View Part Details button

To view detailed information about a part, select the part and press the *View Part Details* button. This displays detailed information about the selected part (see Figure 9). To return to the table view, select the *View Inventory* button.

2 PART DETAIL	S
Part Number	Y482045U
Description	ASSY ESMC PLUS
Weight	0.76 lb
Dimensions	Unknown
Status	USED
Quantity	5
G View Inventory	,

Figure 9. Part Details.

Add Part button

To add parts to the table, use the *Add Part* button. Complete the fields shown in Figure 10 and select *Add Part* to complete the process or choose the *Back* button to return to the table view without adding parts.

2 SELECT A PA	١RT	
Status	New/ Good	
	Used/ Repairable	
Part Number	×	
Description		
Weight		No picture is
Dimensions		available.
Qty		avallable.
Sales Order #	SO or PO Req.	Change Data
Purch. Order #	SO or PO Req.	<u>enange bata</u>
Back		Add Part

Figure 10. Adding a part.

Remove Items From Inventory link

To remove a part, select a table row to highlight the part and press the *Remove Item From Inventory* link.

Add To Shipment button

To schedule a part for shipment, select the part in the table and press the **Add To Shipment** button. First identify the part quantity to be placed in the shipping container. In this example, there is only one shipping container available, called *New Carton*. Click or tap the *New Carton* icon to place the part into the carton. If you change your mind about adding these parts to a carton, select the **Return to Parts List** button to return to the table without scheduling the parts for shipment.

art Number escription	R784000ABCU PRINT ENGINE TURBOJ	R784000ABC Print Engine R750 Pitney Bowes
Veight	13.30 lb	15 x 10 x 6
Dimensions	Unknown	
Status Inventory Qty	USED	
Add To Carton	1	
		<u>Change Data</u>
	PING CARTON BELOW TO ADD SELEC	
	VING CARTON BELOW TO ADD SELEC	
	VING CARTON BELOW TO ADD SELEC	

Figure 11. Adding a part to a shipment.

Continue to select parts and quantities for shipping cartons until your shipping order is complete. To place parts into an empty shipping container, choose the *New Carton* icon. To place parts in a shipping carton that already contains items, select the that carton icon. Parts can be added to any carton as long as 1) the parts to be added have the same status (new or used) as the items already in the carton, and 2) the additional parts will not cause the carton to exceed the carrier's maximum weight limit (usually 150 lbs or 68 kg).

Once all cartons are filled, we're ready for the final step of the process.

Shipment Information

3 SHIPMENT INF SELECT CARTON TO #1 - USED RETURNS PARTS (1)		#3 - USED RETURNS PARTS (1)	#4 - USED RETURNS PARTS (1)	#5 - USED RETUR PARTS (5)	NS	
Double click on th	e Carton Qty to e	dit the quantity.				
Part Number	Carton	Qty	Remaining Qty	Weight		Description
Y482045U	5		0	0.76		ASSY ESM
Carton Weight	3.82		Weights In	💽 US	O Metric	
Ship From	Example	Company				Edit
Cancel Carton					Gene Track	rate ing Number

Figure 12. Shipping information for shipment.

In Figure 12, we've scheduled the nine parts shown in Figure 8 for return. The four R784000ABCU print engines are each in a separate carton (labeled Carton #1 – Carton #4), and the five Y482045U ESMC+ boards are all in carton #5. Note that the quantity of parts in each box is listed in parentheses after the carton name.

Selecting a carton icon highlights it in blue and displays the contents of the carton in the table below. In our example, Carton #5 is highlighted, and the table identifies the five boards we placed into the carton. The estimated carton weight is displayed along with the option to view the weight measured in pounds or kilograms. If the estimated carton weight is incorrect, the user may enter the correct value. Finally, the originating location for the shipment is selected (by default, it's the same location as selected in Step #1).

If you decide not to ship the carton, select the *Cancel Carton* button (Figure 12) and the contents of the carton will be returned to the table described in Step #2.

To generate a shipping label and packing slip for the carton, select the *Generate Tracking Number* button as shown in Figure 12, above.

3 GENERAT	E TRACKING NUMBER		
CARTO	ON # 5		
Status Weight CHOOSE A LAI Congratulatio	USED 3.820 lbs BEL OPTION ons, you have options!	10602 Lackman Rd Lenexa, KS 66219 United States	
		FedEx Print Labels For Drop-Off	
		IIIII Already Have A Tracking Label	
G View Cartor	ns		Print Label/ Manifest

Figure 13. Select a label type.

The final task is choosing a label type. To print a label and deliver the package to an authorized carrier drop-off location, choose option one, Print Labels For Drop-Off. To print a label and schedule a pick-up from the originating business address, choose option two, Print Labels For Pick-Up. I you wish to use a label generated from outside the ReturnsCenter application, choose option three, Already Have A Tracking Label. This will require the entering of a tracking number to ensure the package is properly received.

Once this is done, select the Print Label / Manifest button to generate your tracking label and packing slip as PDF documents. These should be printed and attached to the carton. Note that the tracking number is now listed under the carton icon as shown below.

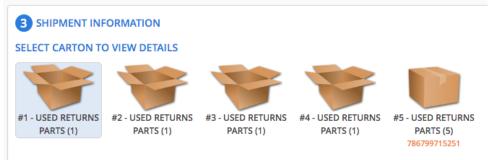


Figure 14. Carton #5 now has a tracking number.

Repeat the process to generate labels for the remaining cartons.

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Drop-Off Locator page

Drop-off Locator 10602 Lackman Rd, Lenexa, KS, 66219 Oetect My Location KANSAS COMMERCE CENTER Blvd Map Satellite RENNER RIDGE CORPORATE CENTER CON VALLEY

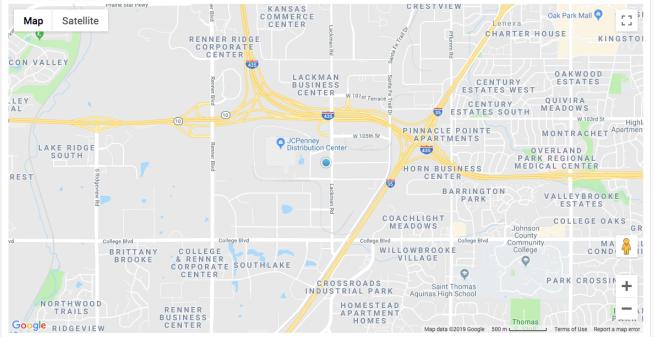


Figure 15. The Drop-Off Locator page.

If you wish to take packages to one of the carrier's authorized drop-off facilities for shipping, this page can assist you to identify a nearby location. Simply enter your current address or use the Detect My Location button to search for a local drop-off location. Click on a pin indicating an identified facility to view the location's address.

Track Shipments page

	Return Shipments Part T	ransfer Shipments						
age Returns dule Returns	Tracking Number	Created 🔹	Status	ltem(s)	Weight	Delivered On	POD	Location Code
	Filter	Filter 👻	Filter 🖌	Filter	Filter	Filter 👻	Filter	Filter
Shipments	786800932305	2019-04-22	Awaiting pickup	1	13.3 lbs.			CUSEXAMPLE
	786800923675	2019-04-22	Awaiting pickup	1	13.3 lbs.			CUSEXAMPLE
	786800917706	2019-04-22	Awaiting pickup	1	13.3 lbs.			CUSEXAMPLE
	786800909811	2019-04-22	Awaiting pickup	1	13.3 lbs.			CUSEXAMPLE
	786799715251	2019-04-22	Awaiting pickup	5	3.82 lbs.			CUSEXAMPLE
English v								

Figure 16. The *Track Shipments* page.

The *Track Shipments* page lists all your return shipments and their current delivery status. The page also includes buttons for viewing shipment details, reprinting a shipment's tracking number label and manifest, and for voiding shipments that have not yet been picked-up by the carrier.

To use the buttons, simply select a shipment to highlight the row and tap a button to perform the identified function.

The User section

My Profile page

The *My Profile* page is where your user account information is managed. You can update your contact information, your preferred method for receiving notifications (email or SMS text message), update your password, and manage the warehouse(s) and addresses associated with your account. To get started, perform the following steps:

In the **User** section of the application's menu, select *My Profile* (as shown in Figures 17 and 18 below).

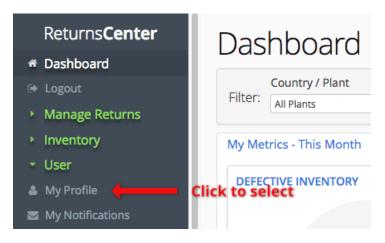


Figure 17. Navigating to the *My Profile* page on a PC.

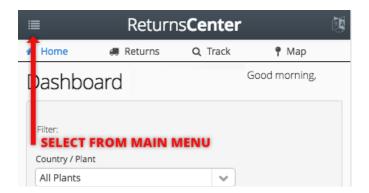


Figure 18. Navigating to the *My Profile* page on a mobile device.

Overview of the My Profile page

The *My Profile* page is where user information and preferences are maintained, the business locations you work with are listed, and the shipping addresses associated with you and your locations are maintained.

The page is organized into three sections as shown in Figure 19 below. The section on the left is for information about you and your preferences, the middle section is focused on the business locations you work with, and the section on the right displays shipping address information. Each section of the page will be described in detail in the following steps of this document.

Returns Center	My Pro	ofile				
🖙 Logout	NAME		INVENTORY LOCATIONS		SHIP FROM ADDRESSES	
 Manage Returns 	First	John	Name	 Location Code 	My Addresses	Add Address
🛲 Schedule Returns			All	All		
Drop-off Locator	Last	Doe	BCBS ALABAMA SITE	US11-4115	1 MY HOUSE John Doe	Edit
Q Track Shipments	Display	John Doe			100 E Maple St.	Delete
🖨 Re-Print Labels	CONTACT INFO	ORMATION	BCBS COLUMBIA SITE	US11-4017	Apt. 222	
 Inventory 	Mobile	203 555 1212			Danbury, CT 06810	
View Inventory	Office	203 555 1212			Location Addresses	
Receive Inventory					Location Addresses	
Q Inventory Shipment History	Email	john.doe@bluecrestinc.com			2 BCBS ALABAMA SITE	Edit
ह Perform Cycle Count	PREFERENCES				BCBS ALABAMA SITE	
Aransfer Parts	Contact Via	Email • Text			450 RIVERCHASE PKWY E HOOVER, AL 35244-2858	
🖒 Transfer And Ship Parts		0 0			HOUVER, AL 35244-2858	
亘 Part Information	Calls To	Mobile Office			3 BCBS COLUMBIA SITE	Edit
✓ User	Unit of Measu	re 🔵 US 💿 Metric			BCBS COLUMBIA SITE	con
My Profile	A Change	Password			1816 WILLOWBY ST	
My Notifications	- Change	<u>- 655W010</u>			COLUMBIA, SC 29223-3863	
🖶 Logout						
 Reports 						
🖹 Cores Due						
Inventory Report			Remove	Add		
 Admin Tools 			Remove Location	G Add Location		
+ Help						
@ FAQs						Save
☑ Feedback						

Figure 19. The *My Profile* page.

Enter your personal information and preferences (left section)

In the *Name* block, enter your name and how you would like it displayed within the application and in email and text notifications.

In the *Contact Information* block, enter your mobile and office telephone numbers and your company email address. Please do not add any additional prefix codes (like "1") to telephone numbers.

Use the *Preferences* block to identify your preferred contact method and the telephone number we should use if we should need to contact you. Also identify the units of measure you would like displayed by default.

To change your password, click the *Change Password* link and follow the directions on the pop-up box.

NAME	
First	John
Last	Doe
Display	John Doe
CONTACT INFOR	MATION
Mobile	203 555 1212
Office	203 555 1213
Email	john.doe@bluecrestinc.com
PREFERENCES	
Contact Via	🔵 Email 💿 Text
Calls To	Mobile Office
Unit of Measure	US • Metric
4 <u>Change Pas</u>	ssword

Figure 20. The personal information and preferences section of the page.

Managing the location(s) associated with your user account (middle section)

The *Inventory Locations* section of the page is used to associate one or more business locations with your user account. Before you can do anything related to a location (like scheduling returns), the location must first be linked with your user account in this section of the page.

Name	•	Location Code
All		All
ALABAMA STORE		US11-4115
SOUTH CAROLINA STORE		US11-4017

Figure 21. The Inventory Locations section of the page.

In the figure above, there are two locations associated with this user. To add another location, simply click on the *Add Location* button, and select a location from the drop-down field as shown below, and choose the *Add Location* button to complete the process. To cancel the operation, choose the *Cancel* button.

ADD INVENTORY	LOCATION	
Location	Select Business	~
Cancel		Add Location

Figure 22. Adding a new business location to your user account.

Similarly, if you no longer wish to be associated with a location, select the location from the table to highlight its row, then click the *Remove Location* button as shown in the figure below.

Name	Location Code
All	All
ALABAMA STORE	US11-4115
SOUTH CAROLINA STORE	US11-4017

Figure 23. Removing a business location from your user account.

Managing your shipping addresses (right section)

The final section of the page is for managing your shipping addresses and is shown in Figure 8 below. If you've already associated one or more business locations with your profile (as shown in Step 5), you may have noticed that adding a location adds a new *Location Address* to your profile.

A *Location Address* is the physical shipping address associated with a business location. You should never need to edit a *Location Address*. However, if you do, editing is performed by clicking the *Edit* link to the right of the address.

My Addresses		Add Address	
1	MY HOUSE	Edit	
	John Doe	Delete	
	100 E Maple St.		
	Apt. 222		
	Danbury, CT 06810		
.oca	ation Addresses		
2	ALABAMA STORE	Edit	
	EXAMPLE CUSTOMER		
	450 RIVERCHASE PKWY E		
	HOOVER, AL 35244-2858		
3	SOUTH CAROLINA STORE	Edit	
	EXAMPLE CUSTOMER		
	1816 WILLOWBY ST		
	COLUMBIA, SC 29223-3863		

Figure 24. The Ship From Addresses section of the page.

In addition to *Location Addresses*, you also have the option to add personal addresses to your account. This can be useful if you ever need to have a shipment picked-up from your home. Personal addresses are listed in the *My Addresses* area, and are added using the *Add Address* link. To edit or delete a personal address, simply select the *Edit* or *Delete* links to the right of the address.

My Notifications page

My Notifications

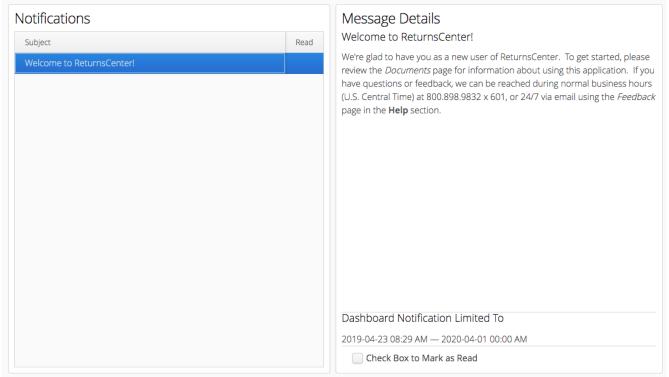


Figure 25. The *My Notifications* page.

The My Notifications page is used to manage your current notifications, and to provide a place to review notifications you have previously marked as read.

The Notifications table on the left lists all of messages you have received and their status (read or unread).

The *Message Details* pane on the right shows the details of the message selected in the *Notifications* table (highlighted in blue). Below the *Message Details* pane the original date range for viewing the selected message is shown along with a box to change the message status. Messages identified as read (box checked) are no longer displayed in the dashboard widget, but remain archived here for review if needed.